

**TAN PHU VIETNAM JOINT  
STOCK COMPANY**

**SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness**

No.: 57./2026/BC-TPP

Ho Chi Minh City, March 17, 2026

**REPORT ON PROGRESS OF CAPITAL UTILIZATION/  
PROVIDED FROM THE OFFERING/ISSUANCE**

*(According to the Certificate of Registration for Public Offering/Issuance No. 335/GCN-UBCK issued by the Chairman of the State Securities Commission on September 30, 2025 or Official Letter No. 7748/UBCK-QLCB dated November 21, 2025 of the State Securities Commission notifying receipt of complete documents)*

To: State Securities Commission

**I. INTRODUCTION TO THE ISSUING ORGANIZATION**

1. Name of issuing organization (full): Tan Phu Vietnam Joint Stock Company
2. Head office address: 314 Luy Ban Bich Street, Tan Phu Ward, Ho Chi Minh City, Vietnam
3. Phone: (028) 3860 9003    Fax: None    Website: <https://tanphuvietnam.vn>
4. Charter capital: VND 628,862,820,000.
5. Stock code (if any): TPP
6. Payment account opening location: Vietnam Foreign Trade Commercial Bank - Ha Thanh Branch    Account number: 1026972569
7. Business Registration Certificate No. 0303640880 issued by the Department of Planning and Investment of Ho Chi Minh City on January 24, 2005, and amended for the 28th time by the Department of Finance of Ho Chi Minh City on November 27, 2025.

– Main business activities: Manufacturing of plastic products Details: Manufacturing of plastic products and packaging serving the industrial, agricultural, fisheries, transportation, construction, postal and telecommunications, and civil sectors (excluding the production of thermal insulation foam using R141b gas and pre-mixed polyol HCFC-141b) - Industry code: 2220.

– Main Products/Services:

- Rigid Packaging: Manufacturing packaging products for battery casings, paint cans; cosmetics, plant protection products, food and beverages, pharmaceuticals, and molds.
- Flexible Packaging: Garbage bags, food wrap, slider bags, zipper bags, etc., for



both export and domestic markets.

- Inochi Household Goods: High-end, convenient, and aesthetically pleasing household products under the Inochi brand.
- Aoi Product Ecosystem for Mothers and Babies: Providing specialized products for mother and baby care

8. Establishment and operation license (if applicable according to specialized laws):

None

## II. SECURITIES OFFERED AND ISSUED:

1. Name of security: Shares of Tan Phu Vietnam Joint Stock Company

2. Type of security: Common shares

3. Par value: VND 10,000/share

4. Number of securities offered/issued: 17,886,282 shares

5. Total capital/amount raised: VND 178,862,820,000, of which the capital/amount raised for the project: VND 0.

6. End date of the offering/issuance: November 14, 2025

## III. PROGRESS OF CAPITAL UTILIZATION/PROVISIONS RAISED FROM THE OFFERING/ISSUANCE:

1. Capital Utilization Plan:

Based on the Capital Utilization Plan approved by the Board of Directors in Resolution No. 18/2025/NQ-HĐQT dated December 8, 2025, of Tan Phu Vietnam Joint Stock Company, the specific capital utilization plan is as follows:

- Amount received from the offering (after deducting transfer fees): VND 178,861,720,000:

No.	Purposes	Capital utilization plan (VND)
1	Repayment of loan to Vietnam Investment and Development Bank (BIDV) <i>According to credit agreement No. 01/2025/62654/HĐTD dated January 6, 2025</i>	52.959.178.950
2	Repayment of loan to Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) <i>According to credit agreement No. 2025-HĐCVHM/NHCT682-TPP dated February 26, 2025</i>	28.342.929.134
3	Repayment of loan to Vietnam Foreign Trade Joint Stock Commercial Bank (Vietcombank) <i>According to credit agreement No. 24/5883508-CVHM/032 dated September 25, 2024</i>	35.410.074.416

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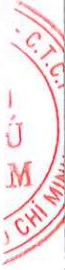
4	Repaying the loan to Tien Phong Commercial Bank (TPBank) <i>According to credit agreement No. 03/2025/HDTD/BTA signed on February 7, 2025</i>	22.673.378.613
5	Supplementing working capital	39.476.158.887
<b>Total</b>		<b>178.861.720.000</b>

2. Information on the project progress of the issuing organization (in case the capital is used to implement the project): None

3. Progress of capital utilization/amount raised from the offering/issuance:

- Progress of capital utilization/amount raised from the offering/issuance to the present time (as of March 17, 2026):

No.	Purposes	Amount of capital already used	Remaining capital
1	Repayment of loan to Vietnam Investment and Development Bank (BIDV) <i>According to credit agreement No. 01/2025/62654/HĐTD dated January 6, 2025</i>	52.959.178.950	0
2	Repayment of loan to Vietnam Joint Stock Commercial Bank for Industry and Trade (Vietinbank) <i>According to credit agreement No. 2025-HĐCVHM/NHCT682-TPP dated February 26, 2025</i>	28.342.929.134	0
3	Repayment of loan to Vietnam Foreign Trade Joint Stock Commercial Bank (Vietcombank) <i>According to credit agreement No. 24/5883508-CVHM/032 dated September 25, 2024</i>	35.410.074.416	0
4	Repaying the loan to Tien Phong Commercial Bank (TPBank) <i>According to credit agreement No. 03/2025/HDTD/BTA signed on February 7, 2025</i>	22.673.378.613	0



5	Supplementing working capital	39.476.158.887	0
<b>Total</b>		<b>178.861.720.000</b>	<b>0</b>

- Changes (if any): None

- Reasons for change (if any): None

4. Report on the progress of capital utilization/amounts raised from the offering/issuance will be published: At: <https://tanphuvietnam.vn/quan-he-co-dong/>. From: March 17, 2026.

*Ho Chi Minh City, March 17, 2026*

**TAN PHU VIETNAM JOINT STOCK COMPANY**  
**LEGAL REPRESENTATIVE**  
**CHAIRMAN OF THE BOARD OF DIRECTORS**



**TRAN DUC HUY**

